

FILED 07 JUN 04 PM03:36USBC-TMC

Official Form 7
(04/07)

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF TENNESSEE (CHATTANOOGA)

In re: WIMPAR HOSPITALITY CHATTANOOGA, LLC
Debtor

Case No. 1:07-bk-11908
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"*In business*." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"*Insider*." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
RIVER STREET ARCHITECTURE 1604 CARTER STREET SUITE 300 CHATTANOOGA, TN 37402	4/27/07	\$11,000.00	\$6,120.00 PER WINPAN FINANCIAL STATEMENTS

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	-----------------------

None

c. *All debtors:* List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

PLEASE SEE ATTACHED SCHEDULE

4. Suits and administrative proceedings, executions, garnishments and attachments

3:15 PM
06/01/07
Accrual Basis

As of June 1, 2007

**Response to #3 c. "Payments to all creditors who were insiders
one year preceding the commencement of the case.**

Type	Date	Chk. Num	Name	Memo	Debit	Credit
Bill Pmt -Check	06/27/2006	1002	Partners At Last, LLC		10,500.00	
Bill Pmt -Check	07/26/2006	1005	Partners At Last, LLC		10,500.00	
Bill Pmt -Check	07/28/2006	1006	George Stuart		324.59	
Bill Pmt -Check	07/28/2006	1007	John Haslett		436.08	
Check	08/22/2006	1008	Partners At Last, LLC	Inv #06-0139	10,500.00	
Bill Pmt -Check	11/28/2006	1014	Partners At Last, LLC		10,500.00	
Bill Pmt -Check	12/13/2006	1015	Larrissa Green		427.28	
Bill Pmt -Check	12/13/2006	1016	Partners At Last, LLC		10,500.00	
Bill Pmt -Check	12/14/2006	1017	John Haslett		3,521.16	
Bill Pmt -Check	12/14/2006	1018	Michael O'Sullivan		2,285.53	
			Total			<u>59,494.64</u>

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	----------------------	---------------------------------	--------------------------

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	--------------------	---

*POTENTIAL CLAIMS FROM CONTRACTORS OR VENDORS INCLUDED HEREAS CREDITORS. (SCHEDULE F)
I HAVE BEEN UNABLE TO VERIFY TO DATE ANY ADDITIONAL INFORMATION.*

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	---

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	--	------------------	---

UNAWARE OF ANY PROPERTY IN THE HANDS OF A CUSTODIAN OR RECEIVER.

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------------	-----------------	-------------------------------------

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
------------------------------	---	--

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree,
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY
TRANSFERRED AND
VALUE RECEIVED

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY OR DEBTOR'S
INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF INSTITUTION

BANK OF AMERICA
390 N. ORANGE AVE
ORLANDO, FL 32801

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE

BUSINESS CHECKING
ENDING IN 0861

AMOUNT AND
DATE OF SALE
OR CLOSING

\$271.33 (LISTED ON
SCHEDULE B)
5/21/07

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF BANK OR
OTHER DEPOSITORY

NAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORY

DESCRIPTION
OF
CONTENTS

DATE OF TRANSFER
OR SURRENDER,
IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

UNAWARE OF ANY SETOFFS

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
20 N. ORANGE AVENUE 14TH FLOOR ORLANDO, FL 32801	WINPAN HOSPITALITY CHATTANOOGA, LLC	4/06 - 4/07

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

NO NOTICES BY A GOVERNMENTAL UNIT HAVE BEEN IDENTIFIED.

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

NO RECORD OF ANY NOTICES PROVIDED BY THE DEBTOR.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
--	---------------	--------------------------

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

UNKNOWN IF
DEBTOR IS A
PARTNERSHIP OR
CORPORATION

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	-------------------------------

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
*GEORGE SHELDON
(NO LONGER AN EMPLOYEE)*

DATES SERVICES RENDERED
4/06 - APPROXIMATELY 01/07

None

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<i>MIRABILIS VENTURES, INC (MANAGING MEMBER) MIRABILIS IS CURRENTLY LOOKING FOR AND GATHERING INFO.</i>	<i>200 S. ORANGE AVENUE SUITE 200 ORLANDO, FL 32801</i>
<i>AS A RESULT OF PREVIOUS EMPLOYEES NO LONGER WITH THE COMPANy.</i>	

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

*UNKNOWN IF STATEMENTS WERE ISSUED, HOWEVER, WE
BELIEVE THEY WERE NOT.*

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT
OF INVENTORY
(Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES
OF CUSTODIAN
OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST*
MIRABILIS VENTURES, INC. 200 S. ORANGE AVE SUITE 2800 ORLANDO, FL 32801	MANAGING MEMBER <i>*MIRABILIS IS CONTRACTUALLY COMMITTED TO DISTRIBUTING PROFITS TO: 40% TO PRESIDION SOLUTIONS 40% TO 5 CREDITORS IDENTIFIED ON G/L ATTACHMENT</i>	100%

*> UNKNOWN IF
DEBTOR IS A
PARTNERSHIP OR
CORPORATION.*

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

ADDRESS
*ACCORDING TO MY RECORDS,
MIRABILIS VENTURES, INC. HAS ALWAYS BEEN
MANAGING MEMBER.*

*UNKNOWN IF DEBTOR IS
PARTNERSHIP OR CORP.*

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

Unknown if Debtor
IS CORP. OR
PARTNERSHIP.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION <i>Mirabilis Ventures, Inc.</i> <i>(Managing Member)</i>	TAXPAYER IDENTIFICATION NUMBER (EIN) <i>30-1833196</i>
---	---

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

* * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature _____
of Debtor

Date _____

Signature _____
of Joint Debtor
(if any)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief

Date 6/1/07

Signature Jay Stollenwerk

JAY STOLLENWERK, SECRETARY
Print Name and Title MIRABILIS VENTURES, INC.

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

INFORMATION WITHIN AND ATTACHED TO THESE DOCUMENTS ARE BASED ON RECORDS
FROM PREVIOUS OFFICERS MADE AVAILABLE TO ME. PREVIOUS OFFICERS ARE NO LONGER WITH
MIRABILIS VENTURES. MY COMMENCEMENT DATE AS AN OFFICER WAS 3/14/07.
continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No (Required by 11 U.S.C. § 110)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

	Type	Date	Num	Name	Memo	Debit	Credit	Balance
Bank of America								0.00
	Check	04/27/2008		Check Order		60.00		60.00
	Deposit	05/15/2008		Deposit			1,000.00	910.00
	B4 Pmt - Check	06/27/2008	1001	Miler & Martin PLLC			5,515.67	-1,605.07
	B4 Pmt - Check	06/27/2008	1002	Partners At Last, LLC			10,500.00	-15,105.07
	B4 Pmt - Check	06/27/2008	1003	River Street Architecture			9,570.00	-24,675.07
	B4 Pmt - Check	06/27/2008	1004	Whitney & Whitney Inc			8,000.00	-32,675.07
	Deposit	06/27/2008		Deposit		32,600.00		124.13
	B4 Pmt - Check	07/2/2008	1005	Partners At Last, LLC			10,500.00	-10,375.07
	Deposit	07/2/2008		Deposit			10,500.00	124.13
	B4 Pmt - Check	07/2/2008	1006	George Stuart			324.59	200.46
	B4 Pmt - Check	07/2/2008	1007	John Haslett			438.09	630.54
	Deposit	07/2/2008		Deposit			600.00	103.46
	Deposit	08/22/2008		Deposit		10,500.00		10,603.46
	Check	08/22/2008	1008	Partners At Last, LLC	Inv #00-0139		10,500.00	103.46
	B4 Pmt - Check	09/15/2008	1009	Whitney & Whitney, Inc.			26,016.72	-26,453.25
	Deposit	09/15/2008		Deposit			26,016.72	103.46
	B4 Pmt - Check	10/04/2008	1010	Florida Department of State	Articles of Amendment		25.00	138.46
	B4 Pmt - Check	11/03/2008	1012	River Street Architecture			24,081.16	23,942.70
	Deposit	11/03/2008		Deposit			24,081.16	138.46
	Deposit	11/15/2008		Deposit			15,000.00	15,138.46
	B4 Pmt - Check	11/15/2008	1013	Whitney & Whitney, Inc.			14,752.50	385.00
	Deposit	11/15/2008		Deposit			500.00	885.00
	Deposit	11/26/2008		Deposit			10,500.00	11,385.00
	B4 Pmt - Check	11/28/2008	1014	Partners At Last, LLC			10,500.00	885.00
	B4 Pmt - Check	12/12/2008	1015	Lamasa Green			427.28	456.00
	B4 Pmt - Check	12/13/2008	1016	Partners At Last, LLC	VOID		0.00	456.00
	Deposit	12/14/2008		Partners At Last, LLC			10,500.00	-10,041.32
	B4 Pmt - Check	12/14/2008	1017	John Haslett			10,400.00	6,358.08
	B4 Pmt - Check	12/14/2008	1018	Michael O'Sullivan			3,521.16	2,037.52
Total Bank of America							2,285.53	551.00
						148,687.80	148,145.00	551.00
Land - 509 Riverfront Pkwy								0.00
	General Journal	03/31/2008	7		Record Purchase of Land	3,200,533.34		3,200,533.34
	General Journal	03/31/2008	13		Assignment Rights	125,000.00		3,333,533.34
	General Journal	03/31/2008	13		Assignment Rights	120,000.00		3,453,533.34
	General Journal	03/31/2008	13		Assignment Rights	125,000.00		3,570,533.34
	General Journal	03/31/2008	13		Assignment Rights	300,000.00		3,870,533.34
	General Journal	03/31/2008	13		Assignment Rights	500,000.00		4,370,533.34
Total Land - 509 Riverfront Pkwy						4,370,533.34	0.00	4,370,533.34
Land Development Costs								0.00
Environmental								0.00
Total Environmental	B4	10/10/2008	22300491	CORE Property Sciences	Job#053435E	20,807.63		20,807.03
						20,807.63	0.00	20,807.63
Land Development Costs - Other								0.00
	General Journal	09/30/2008	10		Record Prof fees related to Development	244,097.80		214,097.00
	General Journal	09/30/2008	11	Mabius	Record ck to Mabius II Pioneer Tide 9/27/08	25,000.00		219,897.00
	General Journal	09/30/2008	12	Loeb Group	WinPar Chattanooga Project	27,002.85		246,900.75
	B4	10/23/2008	102308	Baker Donelson		1,802.00		248,702.71
	B4	11/01/2008	110100	Partners At Last, LLC		10,500.00		259,202.71
	B4	11/08/2008	110800	Miler & Martin PLLC		1,302.94		260,505.65
	B4	12/01/2008	120100	Partners At Last, LLC		10,500.00		271,005.65
	B4	12/29/2008	122908	Whitney & Whitney, Inc.	Bal on Contract Cameron Harbor	1,400.00		272,405.65
Total Land Development Costs - Other						207,405.65	25,000.00	272,405.65
Total Land Development Costs						310,273.28	25,000.00	305,273.28
Deposits								0.00
	General Journal	03/31/2008	7		Record Purchase of Land		105,000.00	105,000.00
	General Journal	03/31/2008	8		Record Deposit on Land Purchase		105,000.00	0.00
Total Deposits						105,000.00	105,000.00	0.00
Equity Investments								0.00
Total Equity Investments								0.00
Accounts Payable								0.00
	B4	05/09/2008	3474	River Street Architecture		9,570.00		9,570.00
	B4	05/11/2008	348012	Miler & Martin PLLC		5,515.67		15,085.07
	B4	05/11/2008		Whitney & Whitney, Inc.		8,000.00		23,085.07
	B4	05/15/2008	051500	Whitney & Whitney, Inc.			26,016.72	-40,702.50
	B4	08/05/2008	3514	River Street Architecture	Inv#3514-Cameron Harbor II	22,581.70		-72,584.38
	B4	08/09/2008	06-0133	Partners At Last, LLC		10,500.00		-83,084.38
	B4 Pmt - Check	08/27/2008	1001	Miler & Martin PLLC		5,515.67		-77,588.51
	B4 Pmt - Check	08/27/2008	1002	Partners At Last, LLC		10,500.00		-87,080.51
	B4 Pmt - Check	08/27/2008	1003	River Street Architecture		9,570.00		-97,408.51
	B4 Pmt - Check	08/27/2008	1004	Whitney & Whitney, Inc.		8,000.00		-105,408.51
	B4	07/07/2008	05-0138	Partners At Last, LLC			10,500.00	-105,908.51
	B4	07/12/2008	3553	River Street Architecture	Inv#3553 - Cameron Harbor II	8,120.00		-68,118.51
	B4	07/14/2008	MayExpRep	John Haslett		426.09		-68,564.59
	B4	07/20/2008	ApExp Report	George Stuart		324.59		-68,879.10
	B4	07/25/2008	3558	River Street Architecture			1,199.37	-68,078.55
	B4 Pmt - Check	07/08/2008	1005	Partners At Last, LLC		10,500.00		-57,578.55
	B4	07/28/2008	MayExpRep	Hess		438.08		-58,014.03
	B4 Pmt - Check	07/29/2008	1006	George Stuart		324.59		-57,680.04
	B4 Pmt - Check	07/28/2008	1007	John Haslett		426.09		-57,253.06
	B4	08/12/2008	0812008	Whitney & Whitney, Inc.			14,752.50	-72,006.40
	B4	08/31/2008	Exp-Aug08	Michael O'Sullivan			2,285.53	-74,291.00
	B4 Pmt - Check	09/15/2008	1009	Whitney & Whitney, Inc.			26,616.72	-47,675.27

3:15 PM
06/01/07
Accrual Basis

Type	Date	Num	Name	Memo	Debit	Credit	Balance	
Bd	09/23/2006	16175-0001	Miles & Martin PLLC	Cameron Square	34,672.32		62,347.59	
Bd	10/01/2006	65903	City of Chattanooga	Parcel #135N-A-005	5,150.82		-67,798.41	
Bd	10/04/2006	160405	Florida Department of State	Articles of Amendment	25.00		-67,823.41	
Bd Pmt - Check	10/04/2006	1010	Florida Department of State	Articles of Amendment	25.00		-67,798.41	
Bd	10/05/2006	2000055026	Hamilton County Trustee	Tax Bd #2008055026	7,102.00		-64,890.41	
Bd	10/10/2006	22306491	QCRE Property Sciences	Jobs#063435E	29,807.63		-115,708.04	
Bd	10/23/2006	102306	Baker Donelson		1,802.00		-117,510.04	
Bd	11/01/2006	Jul-Oct06	John Haslett		3,521.16		-121,031.20	
Bd	11/01/2006	110106	Partners At Last, LLC		10,500.00		131,531.20	
Bd Pmt - Check	11/03/2006	1012	River Street Architecture		24,081.16		-107,450.04	
Bd	11/08/2006	110803	Miles & Martin PLLC		1,302.04		-108,812.09	
Bd Pmt - Check	11/15/2006	1013	Whitney & Whitney, Inc.		14,752.50		-94,060.48	
Bd Pmt - Check	11/28/2006	1014	Partners At Last, LLC		10,500.00		-83,560.48	
Bd	12/01/2006	Nov	Partners At Last, LLC		10,500.00		-94,060.48	
Bd	12/01/2006	Oct 2006	Larissa Green		427.20		-94,487.76	
Bd Pmt - Check	12/13/2006	1015	Larissa Green		427.28		-94,000.48	
Bd Pmt - Check	12/13/2006		Partners At Last, LLC	VOID:	0.00		-94,000.48	
Bd Pmt - Check	12/13/2006	1016	Partners At Last, LLC		10,500.00		-83,500.48	
Bd Pmt - Check	12/14/2006	1017	John Haslett		3,521.16		-80,030.32	
Bd Pmt - Check	12/14/2006	1018	Michael O'Sullivan		2,295.53		-77,753.79	
Bd	12/29/2006	122005	Whitney & Whitney, Inc.		1,400.00		-79,153.79	
Bd	01/01/2007	Jan Fee	Partners At Last, LLC		10,500.00		-89,053.79	
General Journal	01/02/2007	ca	AQMI	To record services provided by AQMI for 2006 2007	100,000.00		-109,653.79	
General Journal	01/03/2007	ca	Partners At Last, LLC	To record that Titanium paid the bd for Vlr	10,500.00		-119,153.79	
Bd	01/30/2007	Jan 2007	John Haslett		1,300.01		-100,450.80	
Total Accounts Payable					140,055.89	329,515.69	-100,450.80	
Related Party Payables							0.00	
Due to Leib Group							0.00	
Total Due to Leib Group			Leib Group	WinPar Chattanooga Project	27,002.85		-27,002.85	
					0.00	27,002.85	-27,002.85	
Due to Mirablis							0.00	
General Journal	04/10/2006	1	Mirablis	Due to Mirablis	250.00		250.00	
General Journal	04/10/2006	2	Mirablis	Due to Mirablis	7,350.00		-7,000.00	
General Journal	04/10/2006	3	Mirablis	Due to Mirablis	9,720.00		-17,320.00	
General Journal	04/10/2006	4	Mirablis	Due to Mirablis	29,190.48		-43,517.08	
General Journal	04/19/2006	5	Mirablis	Due to Mirablis	3,147.21		-46,664.29	
General Journal	04/19/2006	6	Mirablis	Due to Mirablis	1,200.00		-47,864.20	
Bd	05/10/2006	10656	Mirablis		10,500.00		-58,364.20	
Bd	05/22/2006	10633	Mirablis	Pioneer Tide Company	25,000.00		-83,364.20	
Bd	06/08/2006	10700	Mirablis		705.00		-84,069.29	
Deposit	06/15/2006		Mirablis	Deposit	1,000.00		-85,069.29	
Deposit	06/27/2006		Mirablis	Deposit	32,800.00		-117,869.29	
Deposit	07/26/2006		Mirablis	Deposit	10,500.00		-120,369.29	
Deposit	07/28/2006		Mirablis	Deposit	800.00		-129,169.29	
Deposit	08/22/2006		Mirablis	Deposit	10,500.00		-139,669.29	
Deposit	09/15/2006	10916	Mirablis	Deposit	20,610.72		-160,260.01	
General Journal	09/20/2006	11	Mirablis	Record ck to Mirablis fr Pioneer Tide 9.27	25,000.00		-141,260.01	
Deposit	11/03/2006	10990	Mirablis	Deposit	24,081.16		-165,367.17	
Deposit	11/15/2006	11021	Mirablis	Deposit	15,000.00		-180,367.17	
Deposit	11/15/2006		Mirablis	Deposit	500.00		-180,867.17	
Deposit	11/28/2006	11035	Mirablis	Deposit	10,500.00		-191,367.17	
Deposit	12/14/2006	11050	Mirablis	Deposit	10,400.00		-207,767.17	
Total Due to Mirablis					25,000.00	232,767.17	-207,767.17	
Due to Nexus							0.00	
Total Due to Nexus							0.00	
Related Party Payables - Others							0.00	
Total Related Party Payables - Other							0.00	
Total Related Party Payables					25,000.00	259,770.02	234,710.02	
Payroll Liabilities							0.00	
Total Payroll Liabilities							0.00	
Due to AQMI Strategy, Inc.							0.00	
Total Due to AQMI Strategy Inc		General Journal	04/27/2007	ca	River Street Architecture	To record payment made from AQMI to pay off Riverstreet Acc	11,800.00	-11,800.00
					0.00	11,800.00	-11,800.00	
Due To Chattanooga Development.							0.00	
Total Due To Chattanooga Development.		General Journal	03/31/2006	13		* Assignment Rights	500,000.00	-500,000.00
					0.00	500,000.00	-500,000.00	
Due to Donald Lee							0.00	
Total Due to Donald Lee		General Journal	03/31/2006	13		* Assignment Rights	125,000.00	-125,000.00
					0.00	125,000.00	-125,000.00	
Due to MRW							0.00	
Total Due to MRW		General Journal	03/31/2006	13		* Assignment Rights	+125,000.00	-125,000.00
					0.00	125,000.00	-125,000.00	
Due to Presidion							0.00	
Total Due to Presidion		General Journal	03/31/2006	7		Record Purchase of Land	3,031,287.03	-3,031,287.03
		General Journal	03/31/2006	8		Record Deposit on Land Purchase	185,000.00	-3,216,287.03
					0.00	3,216,287.03	-3,216,287.03	
Due to Sebastian/MRW Mktg							0.00	
Total Due to Sebastian/MRW Mktg		General Journal	03/31/2006	13		* Assignment Rights	300,000.00	-300,000.00
					0.00	300,000.00	-300,000.00	

3:15 PM
06/04/07
Accrued Basis

	Type	Date	Num	Name	Memo	Debit	Credit	Balance
Due to Titanium Technologies, Inc.	General Journal	01/09/2007	ca	Partners At Last, LLC	To record that Titanium paid the bill for Win Par on TLA Partner	10,500.00	-10,500.00	0.00
Total Due to Titanium Technologies, Inc.						0.00	10,500.00	-10,500.00
Due to Wakulla Suites, Inc.	General Journal	03/01/2006	13		Assignment Rights	120,000.00	-120,000.00	0.00
Total Due to Wakulla Suites, Inc.						0.00	120,000.00	-120,000.00
Additional Paid In Capital								0.00
Total Additional Paid in Capital								0.00
Opening Bal Equity								0.00
Total Opening Bal Equity								0.00
Retained Earnings	Closing Entry	12/31/2006				27,052.26		27,052.26
Total Retained Earnings						27,052.26	0.00	27,052.26
Amortization Expense								0.00
Total Amortization Expense								0.00
Automobile Expense								0.00
Total Automobile Expense								0.00
Bank Service Charges								0.00
Total Bank Service Charges								0.00
Cash Discounts								0.00
Total Cash Discounts								0.00
Contributions								0.00
Total Contributions								0.00
Depreciation Expense								0.00
Total Depreciation Expense								0.00
Dues and Subscriptions								0.00
Total Dues and Subscriptions								0.00
Equipment Rental								0.00
Total Equipment Rental								0.00
Fees								0.00
Bank Fees								0.00
Total Bank Fees								0.00
Fees - Other								0.00
Total Fees - Other								0.00
Total Fees								0.00
Filing Fees								0.00
Total Filing Fees								0.00
Franchise Fees								0.00
Total Franchise Fees								0.00
Insurance								0.00
Disability Insurance								0.00
Total Disability Insurance								0.00
Errors & Omissions								0.00
Total Errors & Omissions								0.00
Liability Insurance								0.00
Total Liability Insurance								0.00
Insurance - Other								0.00
Total Insurance - Other								0.00
Total Insurance								0.00
Interest Expense								0.00
Finance Charge								0.00
Total Finance Charge								0.00
Loan Interest								0.00
Total Loan Interest								0.00
Mortgage								0.00
Total Mortgage								0.00
Interest Expense - Other								0.00
Total Interest Expense - Other								0.00
Total Interest Expense								0.00
Licenses and Permits								0.00
Total Licenses and Permits								0.00

3:15 PM
06/04/07
Accrual Basis

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Meals and Entertainment					0.00		
Total Meals and Entertainment					0.00		
Miscellaneous					0.00		
Total Miscellaneous					0.00		
Payroll Expenses					0.00		
Total Payroll Expenses					0.00		
Postage and Delivery					0.00		
Total Postage and Delivery					0.00		
Printing and Reproduction					0.00		
Total Printing and Reproduction					0.00		
Professional Fees					0.00		
Accounting					0.00		
Total Accounting					0.00		
Appraisal					0.00		
Total Appraisal					0.00		
Architect					0.00		
General Journal	04/27/2007	ca	River Street Architecture	to record payment made from AQMI to ps	11,800.00		11,800.00
Total Architect					11,800.00	0.00	11,800.00
Consulting					0.00		
BA	01/01/2007	Jan. Fee	Partners At Last LLC	January Fee	10,500.00		10,500.00
General Journal	01/02/2007	ca	AQMI	to record services provided by AQMI for 2:	100,000.00		110,500.00
Total Consulting					110,500.00	0.00	110,500.00
Engineering					0.00		
Total Engineering					0.00		
Legal Fees					0.00		
Total Legal Fees					0.00		
Professional Fees - Other					0.00		
Total Professional Fees - Other					0.00		
Total Professional Fees					122,300.00	0.00	122,300.00
Rent					0.00		
Total Rent					0.00		
Repairs					0.00		
Building Repairs					0.00		
Total Building Repairs					0.00		
Computer Repairs					0.00		
Total Computer Repairs					0.00		
Equipment Repairs					0.00		
Total Equipment Repairs					0.00		
Repairs - Other					0.00		
Total Repairs - Other					0.00		
Total Repairs					0.00		
Supplies					0.00		
Marketing					0.00		
Total Marketing					0.00		
Office					0.00		
Total Office					0.00		
Supplies - Other					0.00		
Total Supplies - Other					0.00		
Total Supplies					0.00		
Taxes					0.00		
Federal					0.00		
Total Federal					0.00		
Local					0.00		
Total Local					0.00		
Property					0.00		
Total Property					0.00		
State					0.00		
Total State					0.00		
Taxes - Other					0.00		
Total Taxes - Other					0.00		
Total Taxes					0.00		

3:15 PM
06/04/07
Accrual Basis

Win Par Hospitality Chattanooga, LLC

General Ledger

As of June 1, 2007

Type	Date	Num	Name	Memo	Debit	Credit	Balance
Telephone							0.00
Total Telephone							0.00
Travel							0.00
Total Travel	B4	01/30/2007	Jan2007	John Haslett	Chatt Trip - 1/17/07	1,309.01	1,309.01
Utilities							0.00
Gas and Electric							0.00
Total Gas and Electric							0.00
Water							0.00
Total Water							0.00
Utilities - Other							0.00
Total Utilities - Other							0.00
Total Utilities							0.00
From Mirabilis							0.00
Total From Mirabilis							0.00
Other Expenses							0.00
Total Other Expenses							0.00
No account							0.00
Total no account							0.00
TOTAL					5,355,010.66	5,355,018.66	0.00

2:31 PM
06/01/07

Win Par Hospitality Chattanooga, LLC
A/P Aging Summary
As of June 1, 2007

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
AQMI	0.00	0.00	0.00	0.00	100,000.00	100,000.00
Baker Donelson	0.00	0.00	0.00	0.00	1,802.00	1,802.00
City of Chattanooga	0.00	0.00	0.00	0.00	5,450.82	5,450.82
Hamilton County Trustee	0.00	0.00	0.00	0.00	7,102.00	7,102.00
John Haslett	0.00	0.00	0.00	0.00	1,306.01	1,306.01
Leib Group	0.00	0.00	0.00	0.00	27,002.85	27,002.85
Miller & Martin PLLC	0.00	0.00	0.00	0.00	36,035.26	36,035.26
Mirabilis	0.00	0.00	0.00	0.00	207,767.17	207,767.17
Nexia	0.00	0.00	0.00	0.00	436.08	436.08
QORE Property Sciences	0.00	0.00	0.00	0.00	20,807.63	20,807.63
River Street Architecture	0.00	0.00	0.00	0.00	6,120.00	6,120.00
Whitney & Whitney, Inc.	0.00	0.00	0.00	0.00	1,400.00	1,400.00
TOTAL	0.00	0.00	0.00	0.00	415,229.82	415,229.82

12:46 PM
06/01/07

Win Par Hospitality Chattanooga, LLC
A/P Aging Detail
As of June 1, 2007

Type	Date	Num	Name	Due Date	Aging	Open Balance
Current						
Total Current						
1 - 30						
Total 1 - 30						
31 - 60						
Total 31 - 60						
61 - 90						
Total 61 - 90						
> 90						
General Journal	4/19/2006	1	Mirabilis			250.00
General Journal	4/19/2006	2	Mirabilis			7,350.00
General Journal	4/19/2006	3	Mirabilis			9,720.60
General Journal	4/19/2006	4	Mirabilis			26,196.48
General Journal	4/19/2006	5	Mirabilis			3,147.21
General Journal	4/19/2006	6	Mirabilis			1,200.00
Bill	5/18/2006	10656	Mirabilis	5/28/2006	369	10,500.00
Bill	5/22/2006	10633	Mirabilis	6/1/2006	365	25,000.00
Deposit	6/15/2006		Mirabilis			1,000.00
Bill	6/8/2006	10706	Mirabilis	6/18/2006	348	705.00
Deposit	6/27/2006		Mirabilis			32,800.00
Bill	7/12/2006	3553	River Street Architecture	7/22/2006	314	6,120.00
Deposit	7/26/2006		Mirabilis			10,500.00
Deposit	7/28/2006		Mirabilis			800.00
Bill	7/28/2006	May Exp Rep	Nexia	8/7/2006	298	436.08
Deposit	8/22/2006		Mirabilis			10,500.00
Deposit	9/15/2006	10916	Mirabilis			26,616.72
General Journal	9/30/2006	11	Mirabilis			-25,000.00
General Journal	9/30/2006	12	Leib Group			27,002.85
Bill	9/22/2006	18175-0001	Miller & Martin PLLC	10/2/2006	242	34,672.32
Bill	10/1/2006	65903	City of Chattanooga	10/11/2006	233	5,450.82
Bill	10/10/2006	22306491	QORE Property Sciences	10/20/2006	224	20,807.63
Bill	10/23/2006	102306	Baker Donelson	11/2/2006	211	1,802.00
Deposit	11/3/2006	10990	Mirabilis			24,081.16
Deposit	11/15/2006	11021	Mirabilis			15,000.00
Deposit	11/15/2006		Mirabilis			500.00
Bill	11/8/2006	110806	Miller & Martin PLLC	11/18/2006	195	1,362.94
Deposit	11/28/2006	11035	Mirabilis			10,500.00
Deposit	12/14/2006	11050	Mirabilis			16,400.00
General Journal	1/2/2007	ca	AQMI			100,000.00
Bill	12/29/2006	122906	Whitney & Whitney, Inc.	1/8/2007	144	1,400.00
Bill	1/30/2007	Jan2007	John Haslett	2/9/2007	112	1,306.01
Bill	10/5/2006	2006065826	Hamilton County Trustee	2/28/2007	93	7,102.00
Total > 90						415,229.82
TOTAL						415,229.82

9:44 AM
06/01/07

Win Par Hospitality Chattanooga, LLC
A/R Aging Summary
As of June 1, 2007

TOTAL	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>